

2025

Q1 Crypto Industry Report

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Total crypto market cap dropped 18.6% in Q1 after peaking at \$3.8T

Daily Crypto Market Cap & Spot Trading Volume, January - March 2025

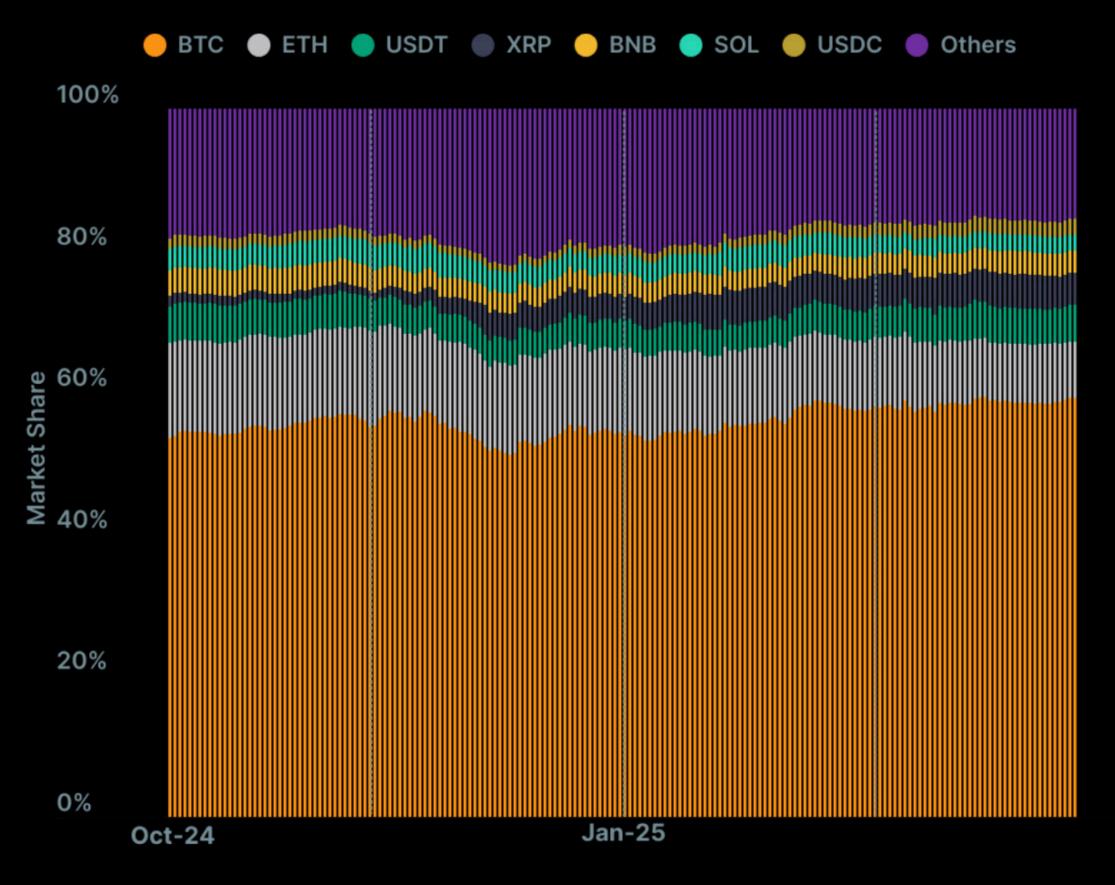






BTC dominance rises to 59.1% of the total crypto market

Market Share of The Top 7 Cryptos vs Total Crypto Market Cap, October 2024 - March 2025



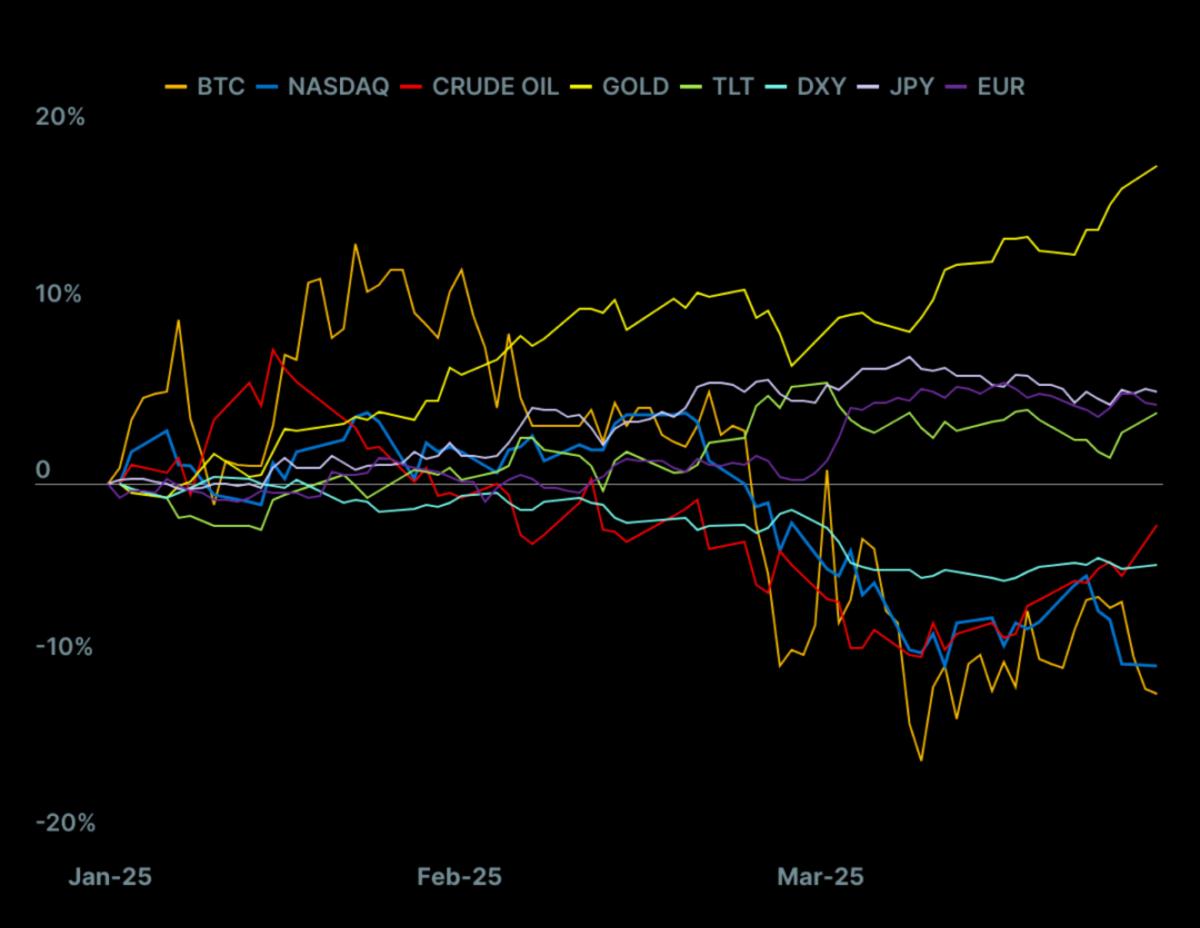
Source: CoinGecko 2025 Q1 Crypto Industry Report





BTC fell 11.8% in Q1, outpaced by gold and treasuries

Bitcoin vs. Major Asset Classes Price Returns, 2025 Q1

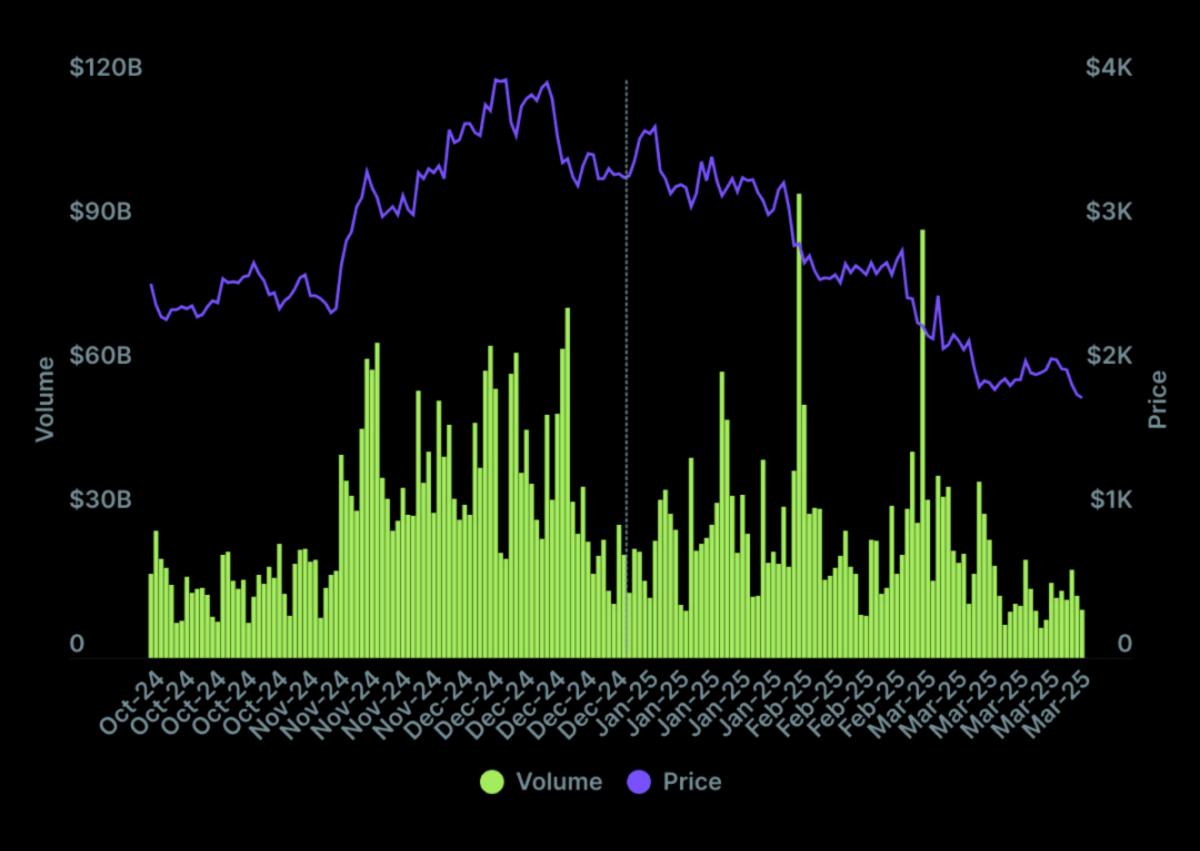






ETH fell from \$3,336 to \$1,805 in Q1 2025, wiping 2024 gains

Daily Ethereum Price & Spot Trading Volume, October 2024 - March 2025

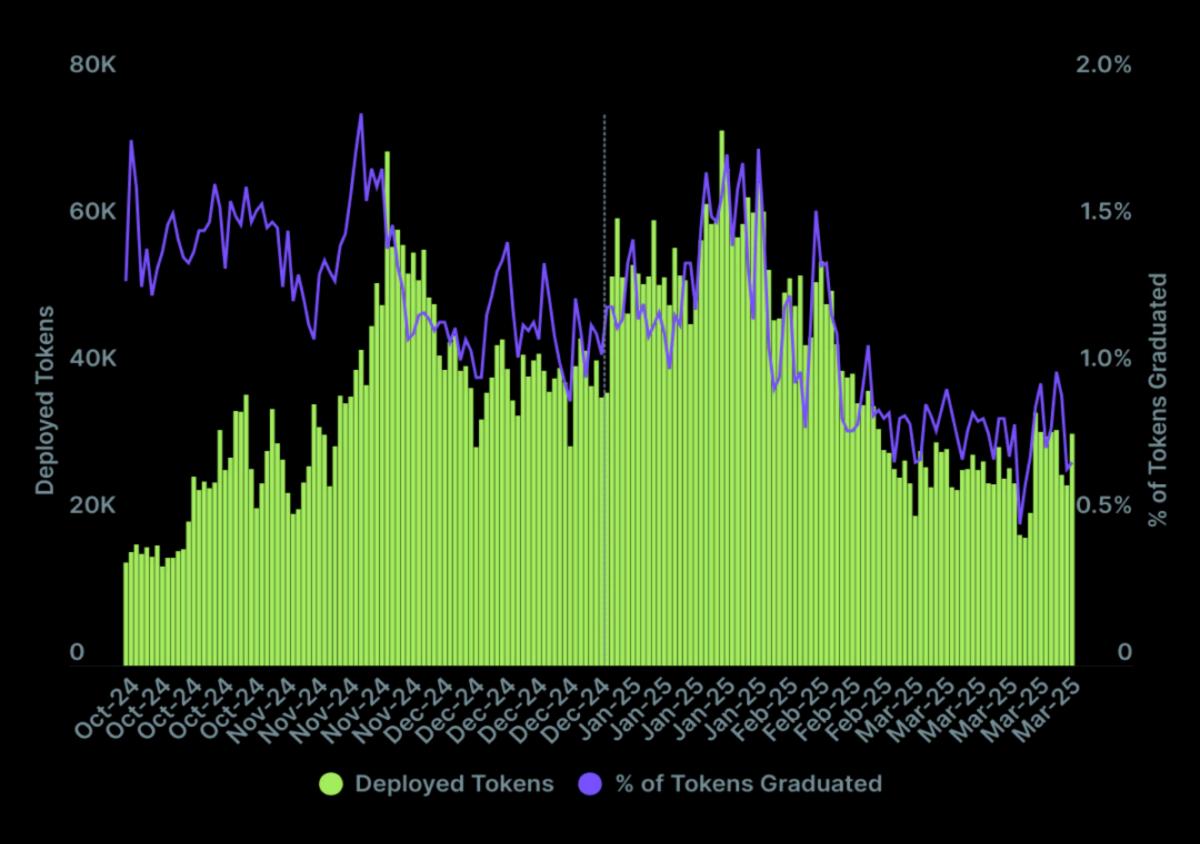






Pump.fun launches plunge 56.3% after LIBRA memecoin rugpull

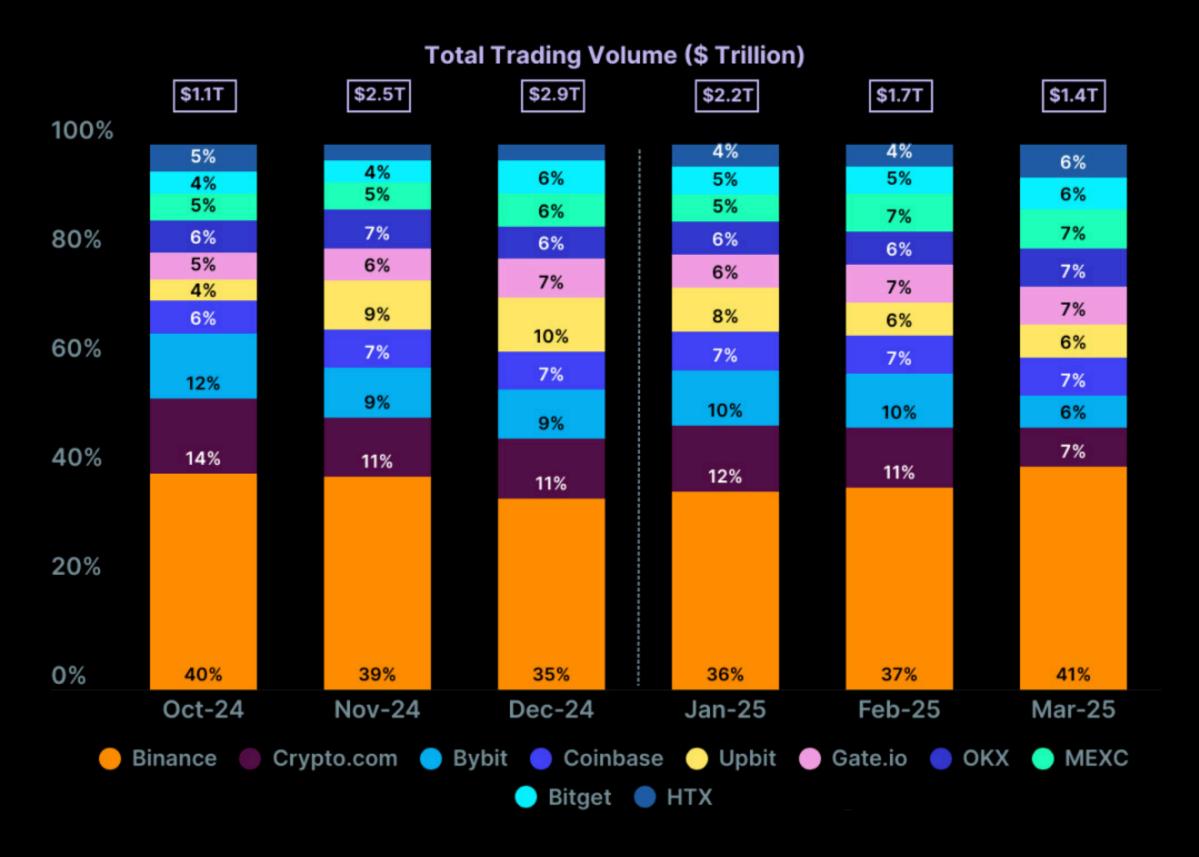
Daily No. of Memecoins Deployed and Graduated on Pump.fun, October 2024 - March 2025





Centralized exchange spot trading volume declined 16.3% to \$5.4T

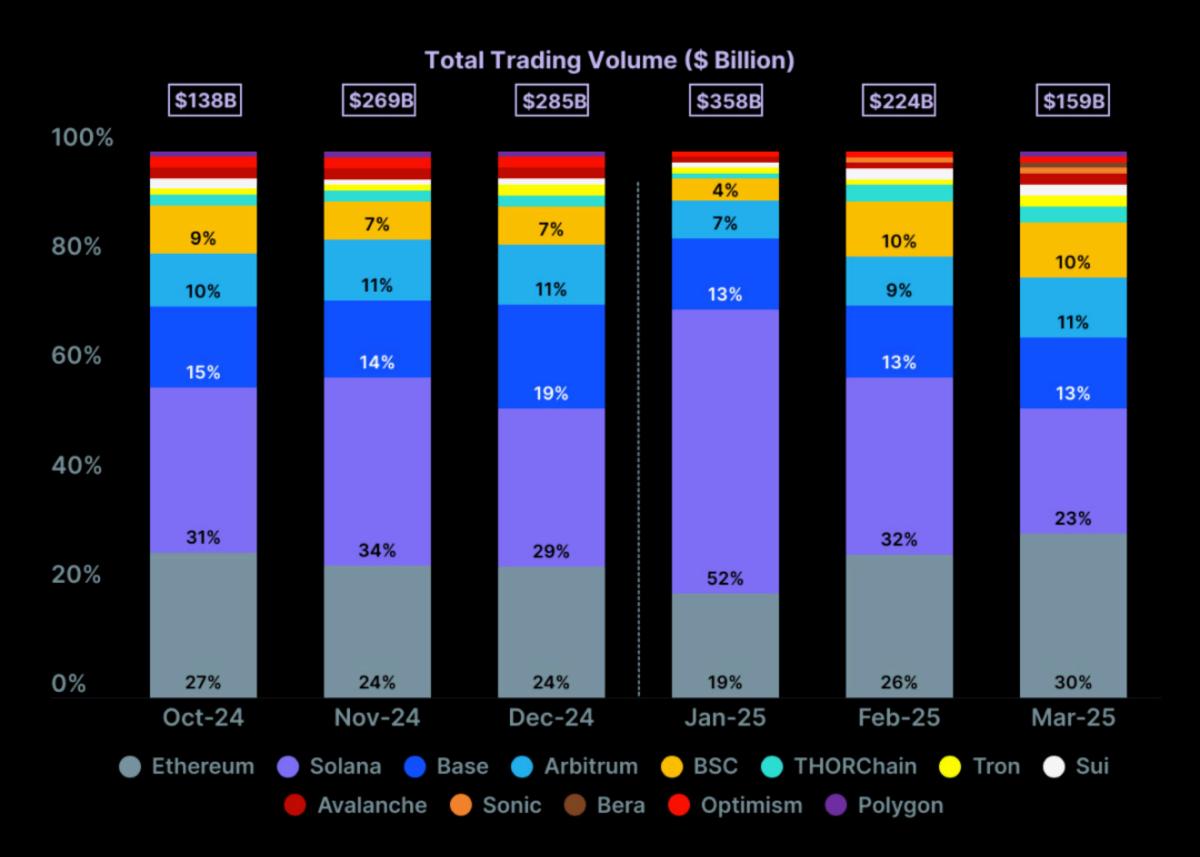
Monthly Top 10 Spot Centralized Exchanges Trading Volume, October 2024 - March 2025





Solana accounted for 39.6% of all decentralized exchange trades

Monthly Decentralized Exchanges Trading Volume by Chain, October 2025 - March 2025



Multichain DeFi total value locked fell 27.5% (\$48.9B) in Q1

Multichain Total Value Locked (TVL) Breakdown, October 2024 - March 2025

